

Your first name and initial	Last name	Your social security number	If deceased, date of death	
Spouse's first name and initial	Last name	Spouse's social security number	If deceased, date of death	
Mailing address		City	State	Zip +4
Physical address if different (number and street)		City	State	Zip

Yes No

- ☐ ☐ Will you be filing an individual income tax return? If you answer "Yes" to this question, **STOP here and do not complete this form.** The credit will be claimed when you file your individual income tax return.

Yes No

- ☐ The property is a single-family dwelling, a unit of a multiple-unit dwelling, manufactured home, or mobile home.

- Yes No

- ☐ ☐ I occupied the property listed above as the owner for at least 7 months in 2007.
- ☐ ☐ I paid property taxes on the listed property in 2007.

If you answered “No” to any of the three statements above, you are not eligible for this credit.

If you are not required to file a Montana individual income tax return because your adjusted gross income is below the applicable threshold, complete this form and mail it to:

Department of Revenue, PO Box 6577, Helena, MT 59604-6577

Name, address and telephone number of paid preparer:

Preparer SSN or FEIN

If you wish to use direct deposit, enter your RTN# and ACCT# below. See instructions.

RTN#							
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[illegible]

- ☐ Checking
- ☐ Savings

May the DOR discuss this return with your tax preparer?

- ☐
- Yes
- ☐
- No

x | | **x** |

Your signature is required

Date _____

Daytime telephone number

Spouse's signature

Date _____

I declare under penalty of false swearing that the information in this return is true, correct and complete.

The \$140 Montana Homeowner Income Tax Credit for Property Taxes on Residential Property (credit) is based on property taxes you paid during 2007 on a principal residence you occupied as the owner for at least seven months in 2007. If you moved during the year, you are still eligible for the credit as long as the total amount of time you owned and occupied a Montana residence was at least seven months. You must have been the direct owner of the residence in order to be eligible for the credit. If your residence was owned by a partnership, corporation or other legal entity, the credit cannot be claimed even if you own interest in the entity. Also, only one claim can be made with respect to any property.

Qualified individuals who are 62 or older are also eligible to claim the Elderly Homeowner/Renter credit on Form 2EC in addition to this credit.

You may file for and receive this credit even if your income for 2007 is below the filing threshold and you are not required to file an individual income tax return. If you are required to file an individual income tax return, you can claim this credit when you file.

Questions? Please call us at (406) 444-6900 or TDD (406) 444-2830 for hearing impaired.